2027-2028 Verification Worksheet – Dependent

Please Return To:
Office of Financial Assistance Dropbox
https://www.villanova.edu/university/office-of-financial-assistance/contact-us/dropbox-and-important-forms.html

Step 1 – Student Information:

Last Name First Name _____ Villanova University Student ID Number _____

Step 2 – Family/Household Size -You Must Complete Each Section

In the chart below please include:

- Yourself, the student (full name and age)
- The student's parents, including step-parents. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if the following are true:
  - They live with the student's parents() (or live apart because of college enrollment),
  - They receive more than half of their support from the student's parent(s)from from July 1, 2027 through June 30, 2028
- Other persons if the following is true:
  - They live with your parent(s) and your parent(s) will provide more than half of their support from July 1, 2027 through June 30, 2028.
- **DO NOT LEAVE ANY SECTION BLANK** (age, relationship, etc.)

Full Name	Age	Relationship*
		SELF

*Relationship options: student, parent/stepparent, brother/sister, student's spouse, student's child, grandparent, other.

Step 3 – Rollover in 2025

Did the student have a rollover from an IRA, annuity, or pension in 2025? ☐ Yes ☐ No

If yes, what was the amount of the rollover?

Did the parent(s) have a rollover from an IRA, annuity, or pension in 2025? ☐ Yes ☐ No

If yes, what was the amount of the rollover?

Continue onto the next page….

Name:_____ Student ID Number:_____

Step 4 - Student's Tax Filing Status – Calendar Year 2025

Have you or will you be required to file a **2025** US Federal Income Tax Return. US Territory, or Foreign National Tax Return?

☐ **YES.** Complete the Direct Data Exchange through your FAFSA (if you haven't already) **or** submit your ***IRS Tax Return Transcript***, which you can request from the IRS at https://www.irs.gov/individuals/get-transcript. If you filed a U.S. Territory or Foreign Tax Return, you must obtain a transcript from the relevant tax authority of a U.S. Territory or a Foreign Government that lists the 2025 tax account information for the filer, if it can be obtained at no cost. Continue to Step 5

☐ **NO, but I had some earnings from work.** Complete, and submit a ***Student Non-Tax Filer's Statement,*** which is available on the Office of Financial Assistance's website. Be sure to include all 2025 W-2 and 1099 forms you received. Continue to Step 5

☐ **NO, and I had no earnings from work.** Continue to Step 5

Step 5 – Parent(s)' Tax Filing Status – Calendar Year 2025

Have you or will you be required to file a **2025** US Federal Income Tax Return , US Territory, or Foreign National Tax Return?

☐ **YES.** Complete the Direct Data Exchange through your FAFSA (if you haven't already) **or** submit your ***IRS Tax Return Transcript***, which you can request from the IRS at https://www.irs.gov/individuals/get-transcript. If you filed a U.S. Territory or Foreign Tax Return, you must obtain a transcript from the relevant tax authority of a U.S. Territory or a Foreign Government that lists the 2025 tax account information for the filer, if it can be obtained at no cost. Continue to Step 6

☐ **NO, but I had some earnings from work.** Complete, and submit a ***Parent Non-Tax Filer's Statement,*** which is available on the Office of Financial Assistance's website. Be sure to include all 2025 W-2 and 1099 forms you received. Individuals who would file a tax return with a relevant Tax Authority, other than the United States IRS, must submit Verification of Non-Filing for the 2025 calendar year from their relevant tax authority. Continue to Step 6

☐ **NO, and I had no earnings from work**. Complete, and submit a ***Parent Non-Tax Filer's Statement***, which is available on the Office of Financial Assistance's website. Individuals who would file a tax return with a relevant Tax Authority, other than the United States IRS, must submit Verification of Non-Filing for the 2025 calendar year from their relevant tax authority. Continue to Step 6

Step 6 – Certification

By signing this worksheet, I certify all the information reported is complete and correct (the student and at least one parent whose information was reported on the FAFSA must sign and date this form. Must be a wet signature, you cannot electronically sign this form):

(NO DIGITAL SIGNATURES)

Student Signature Date

(NO DIGITAL SIGNATURES)

Parent Signature Date

VERIFD 11.3.26