2027-2028 Verification Worksheet – Independent

Please Return To:
Office of Financial Assistance Dropbox
https://www.villanova.edu/university/office-of-financial-assistance/contact-us/dropbox-and-important-forms.html

Step 1 – Student Information:

Last Name First Name _____ Villanova University Student ID Number _____

Step 2 – Family Size Information -You Must Complete Each Section

In the chart below please include:

- Yourself, the student
- The student's spouse, if applicable
- The student's dependent children if the following are true:
  - They live with the student (or live apart because of college enrollment);
  - They receive more than half of their support from the student from July 1, 2027 through June 30, 2028

- Other persons if the following are true:
  - They live with the student and receive more than half of their support from the student from July 1, 2027 through June 30, 2028

- **DO NOT LEAVE ANY SECTION BLANK** (age, relationship, etc.)

Full Name	Age	Relationship*
		SELF

*Relationship options: student, parent/stepparent, brother/sister, student's spouse, student's child, grandparent, etc.

Continue onto the next page….

Villanova University

Name:_____ Student ID Number:_____

Step 3 – Rollover in 2025

Did the student have a rollover from an IRA, annuity or pension in 2025?

☐ Yes ☐ No

If yes, what was the amount of the rollover?

Did the student's spouse, if applicable, have a rollover from an IRA, annuity, or pension in 2025?

☐ Yes ☐ No

If yes, what was the amount of the rollover?

Step 4-Student's Tax Filing Status – Calendar Year 20*25*

Have you or will you be required to file a **20*25*** US Federal Income Tax Return, US Territory, or Foreign National Tax Return?

☐ **YES.** Submit the ***Direct Data Exchange*** through your FAFSA (if you haven't already) **or** submit your ***IRS Tax Return Transcript***, which you can request from the IRS at https://www.irs.gov/individuals/get-transcript. Continue to Step 4

☐ **NO**, **but I had some earnings from work.** Complete, and submit a ***Student Non-Tax Filer's Statement,*** which is available on the Office of Financial Assistance's website. Be sure to include all 2025 W-2 and 1099 forms you received. You must also submit an ***IRS Verification of Non-filing Letter***, which you can request from the IRS at https://www.irs.gov/individuals/get-transcript. Continue to Step 5.

☐ **NO**, **and I had no earnings from work.** Complete, and submit a ***Student Non-Tax Filer's Statement,*** which is available on the Office of Financial Assistance's website**.** You must also submit an ***IRS Verification of Non-filing Letter***, which you can request fromthe IRS at https://www.irs.gov/individuals/get-transcript. Continue to Step 5, if applicable, or Step 6.

Step 5 – Spouse's Tax Filing Status – Calendar Year 20*25*

If you are married, has your spouse filed or will be required to file a **20*25*** US Federal Income Tax Return, US Territory, or Foreign National Tax Return?

☐ **YES.** Submit the ***Direct Data Exchange*** through your FAFSA (if you haven't already) **or** submit your ***IRS Tax Return Transcript***, which you can request from the IRS at https://www.irs.gov/individuals/get-transcript. Continue to Step 5.

☐ **NO**, **but I had some earnings from work.** Complete, and submit a ***Non-Tax Filer's Statement,*** which is available on the Office of Financial Assistance's website. Be sure to include all 2025 W-2 and 1099 forms you received. You must also submit an ***IRS Verification of Non-filing Letter***, which you can request from the IRS at https://www.irs.gov/individuals/get-transcript. Continue to Step 5.

☐ **NO, and I had no earnings from work**. Complete, and submit a ***Non-Tax Filer's Statement***, which is available on the Office of Financial Assistance's website. You must also submit an ***IRS Verification of Non-filing Letter***, which you can request fromthe IRS at https://www.irs.gov/individuals/get-transcript. Continue to Step 6.

Step 6 – Certification

By signing this worksheet, I certify all the information reported is complete and correct (Must be a wet signature, you cannot electronically sign this form):

(NO DIGITAL SIGNATURES)

Student Signature Date

(NO DIGITAL SIGNATURES)

Spouse Signature (if married) Date

VERIFD 11.3.26