VILLANOVA UNIVERSITY

2027-2028 Rollover Confirmation Form

Please Return To:
Office of Financial Assistance Dropbox
https://www.villanova.edu/university/office-of-financial-assistance/contact-us/dropbox-and-important-forms.html

Student's Name:_____ Villanova University Student ID Number:_____

If a withdrawal from pension, annuity, or IRA reported on a tax return is a rollover, we are allowed to exclude this rollover amount from each financial aid calculation. In order to ensure an accurate calculation, please complete this form indicating the amount that was a rollover in 2025.

1. Did the student, or spouse if applicable, have a tax-exempt rollover from a pension, annuity, or IRA in 2025?
Please refer to Line 4a MINUS 4b and 5a MINUS 5b on Federal 1040 ☐ Yes ☐ No

If yes, indicate the amount of the rollover:

2. Did the parent have a tax-exempt rollover from a pension, annuity, or IRA in 2025?
Please refer to Line 4a MINUS 4b and 5a MINUS 5b on Federal 1040 ☐ Yes ☐ No

If yes, indicate the amount of the rollover:

☐ I attest that all information on this form is accurate and correct and pertains to a rollover from the 2025 tax year.
A "Wet"/physical signature is required. We cannot accept electronic signatures.

	(NO DIGITAL SIGNATURES)	
Student's Printed Name	Student's Signature	Date
Parent's Printed Name	Parent's Signature	Date